

FORSYTH COUNTY
BOARD OF COMMISSIONERS

**BRIEFING
DRAFT**

MEETING DATE: NOVEMBER 30, 2017

AGENDA ITEM NUMBER: 13

**SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN
THE AMOUNT OF \$48,001.72**

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:

SUMMARY OF INFORMATION:

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: _____

COUNTY MANAGER

DATE: _____

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2013 – 2014	\$ 3,570.62
2014 – 2015	\$ 6,458.68
2015 – 2016	\$ 9,431.91
2017 – 2018	\$28,540.51

WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

NOW THEREFORE, BE IT RESOLVED by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$28,291.45, including applicable interest.

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$19,316.91, including applicable interest.

BE IT FURTHER RESOLVED, that the certified amounts of individual fire tax refunds are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$393.36, including applicable interest.

Adopted this the 30th day of November 2017.

OVER \$100

Name	Address	City	State	ZipCode	Tax Year	Bill Number	Jurisdiction	Subtotal	Vehicle Fee	Late List	Interest	Refund	Adj Reason	Adj Date
BH MEDIA GROUP HOLDINGS INC	1314 DOUGLAS ST APT 1500	OMAHA	NE	68102	2014	0003402965-2014-2014-0000-01	FORSYTH	\$2,585.60	\$0.00	\$0.00	\$0.00	\$2,585.60	Value Change	10/19/2017
BH MEDIA GROUP HOLDINGS INC	1314 DOUGLAS ST APT 1500	OMAHA	NE	68102	2015	0003402965-2015-2015-0000-01	FORSYTH	\$3,628.18	\$0.00	\$0.00	\$0.00	\$3,628.18	Value Change	10/19/2017
BH MEDIA GROUP HOLDINGS INC	1314 DOUGLAS ST APT 1500	OMAHA	NE	68102	2014	0003402967-2014-2014-0000-01	FORSYTH	\$1,024.65	\$0.00	\$0.00	\$0.00	\$1,024.65	Value Change	10/19/2017
BH MEDIA GROUP HOLDINGS INC	1314 DOUGLAS ST APT 1500	OMAHA	NE	68102	2015	0003402967-2015-2015-0000-01	FORSYTH	\$1,581.96	\$0.00	\$0.00	\$0.00	\$1,581.96	Value Change	10/19/2017
CHICK-FIL-A INC	5200 BUFFINGTON RD	ATLANTA	GA	30349-2998	2017	0001258434-2017-2017-0000-01	FORSYTH	\$1,107.68	\$0.00	\$0.00	\$0.00	\$1,107.68	Value Change	10/31/2017
GCP REAL I LLC	3816 FORRESTGATE DR	WINSTON-SALEM	NC	27103-2929	2017	0001261807-2017-2017-0000-01	FORSYTH	\$101.29	\$0.00	\$0.00	\$0.00	\$101.29	Value Change	10/31/2017
GCP REAL I LLC	3816 FORRESTGATE DR	WINSTON-SALEM	NC	27103-2929	2017	0001261808-2017-2017-0000-01	FORSYTH	\$4,013.26	\$0.00	\$0.00	\$0.00	\$4,013.26	Value Change	10/31/2017
ISENHOOR HOMES LLC	3411 HEALY DR STE A	WINSTON-SALEM	NC	27103-1409	2017	0003551749-2017-2017-0000-01	FORSYTH	\$2,519.95	\$0.00	\$0.00	\$0.00	\$2,519.95	Adjustment	10/18/2017
KERNERSVILLE HOUSING	PO BOX 26405	GREENSBORO	NC	27404-6405	2017	0001264128-2017-2017-0000-01	FORSYTH	\$1,960.68	\$0.00	\$0.00	\$0.00	\$1,960.68	Value Change	10/31/2017
PAPPAS BUILDERS INC	2689 GLEN FOREST DR	WINSTON-SALEM	NC	27103	2017	0003564678-2017-2017-0000-01	FORSYTH	\$1,836.97	\$0.00	\$0.00	\$0.00	\$1,836.97	Adjustment	10/20/2017
ROYAL HOMES OF NORTH CAROLINA LLC	3929 TINSLEY DR SUITE 104	HIGH POINT	NC	27265	2017	0003565154-2017-2017-0000-01	FORSYTH	\$328.47	\$0.00	\$0.00	\$0.00	\$328.47	Adjustment	10/17/2017
ROYAL HOMES OF NORTH CAROLINA LLC	3929 TINSLEY DR SUITE 104	HIGH POINT	NC	27265	2017	0003565156-2017-2017-0000-01	FORSYTH	\$342.22	\$0.00	\$0.00	\$0.00	\$342.22	Adjustment	10/17/2017
SOMERSET ESTATES LLC	PO BOX 265	ROSSVILLE	GA	30741-0265	2017	0003566172-2017-2017-0000-01	FORSYTH	\$719.88	\$0.00	\$0.00	\$0.00	\$719.88	Value Change	10/31/2017
STAFFORD CONSTRUCTION CO LLC	POST OFFICE BOX 857	LEWISVILLE	NC	27023	2017	0001348925-2017-2017-0000-01	FORSYTH	\$3,557.45	\$0.00	\$0.00	\$0.00	\$3,557.45	Adjustment	10/18/2017
TRUE HOMES LLC	2649 BREKONRIDGE CENTER DRIVE	MONROE	NC	28110	2017	0003551438-2017-2017-0000-01	FORSYTH	\$149.76	\$0.00	\$0.00	\$0.00	\$149.76	Adjustment	10/31/2017
TRUE HOMES LLC	2649 BREKONRIDGE CENTRE DR	MONROE	NC	28110	2017	0003565352-2017-2017-0000-01	FORSYTH	\$780.66	\$0.00	\$0.00	\$0.00	\$780.66	Adjustment	10/30/2017
WORLD MEDIA ENTERPRISES INC	300 E FRANKLIN ST	RICHMOND	VA	23219	2013	0003402965-2013-2013-0000-01	FORSYTH	\$1,371.22	\$0.00	\$0.00	\$0.00	\$1,371.22	Value Change	10/19/2017
WORLD MEDIA ENTERPRISES INC	300 E FRANKLIN ST	RICHMOND	VA	23219	2013	0003402967-2013-2013-0000-01	FORSYTH	\$681.57	\$0.00	\$0.00	\$0.00	\$681.57	Value Change	10/19/2017
BH MEDIA GROUP HOLDINGS INC	1314 DOUGLAS ST APT 1500	OMAHA	NE	68102	2014	0003402965-2014-2014-0000-01	WINSTON-SALEM	\$1,947.86	\$0.00	\$0.00	\$0.00	\$1,947.86	Value Change	10/19/2017
BH MEDIA GROUP HOLDINGS INC	1314 DOUGLAS ST APT 1500	OMAHA	NE	68102	2015	0003402965-2015-2015-0000-01	WINSTON-SALEM	\$2,804.27	\$0.00	\$0.00	\$0.00	\$2,804.27	Value Change	10/19/2017
BH MEDIA GROUP HOLDINGS INC	1314 DOUGLAS ST APT 1500	OMAHA	NE	68102	2014	0003402967-2014-2014-0000-01	WINSTON-SALEM	\$771.92	\$0.00	\$0.00	\$0.00	\$771.92	Value Change	10/19/2017
BH MEDIA GROUP HOLDINGS INC	1314 DOUGLAS ST APT 1500	OMAHA	NE	68102	2015	0003402967-2015-2015-0000-01	WINSTON-SALEM	\$1,222.73	\$0.00	\$0.00	\$0.00	\$1,222.73	Value Change	10/19/2017
CHICK-FIL-A INC	5200 BUFFINGTON RD	ATLANTA	GA	30349-2998	2017	0001258434-2017-2017-0000-01	WINSTON-SALEM	\$914.62	\$0.00	\$0.00	\$0.00	\$914.62	Value Change	10/31/2017
GCP REAL I LLC	3816 FORRESTGATE DR	WINSTON-SALEM	NC	27103-2929	2017	0001261808-2017-2017-0000-01	WINSTON-SALEM	\$3,313.78	\$0.00	\$0.00	\$0.00	\$3,313.78	Value Change	10/31/2017
ISENHOOR HOMES LLC	3411 HEALY DR STE A	WINSTON-SALEM	NC	27103-1409	2017	0003551749-2017-2017-0000-01	WINSTON-SALEM	\$2,080.74	\$0.00	\$0.00	\$0.00	\$2,080.74	Adjustment	10/18/2017
PAPPAS BUILDERS INC	2689 GLEN FOREST DR	WINSTON-SALEM	NC	27103	2017	0003564678-2017-2017-0000-01	WINSTON-SALEM	\$1,516.80	\$0.00	\$0.00	\$0.00	\$1,516.80	Adjustment	10/20/2017
WORLD MEDIA ENTERPRISES INC	300 E FRANKLIN ST	RICHMOND	VA	23219	2013	0003402965-2013-2013-0000-01	WINSTON-SALEM	\$1,013.87	\$0.00	\$0.00	\$0.00	\$1,013.87	Value Change	10/19/2017
WORLD MEDIA ENTERPRISES INC	300 E FRANKLIN ST	RICHMOND	VA	23219	2013	0003402967-2013-2013-0000-01	WINSTON-SALEM	\$503.96	\$0.00	\$0.00	\$0.00	\$503.96	Value Change	10/19/2017
BH MEDIA GROUP HOLDINGS INC	1314 DOUGLAS ST APT 1500	OMAHA	NE	68102	2014	0003402967-2014-2014-0000-01	DOWNTOWN WS BUS DIST	\$128.65	\$0.00	\$0.00	\$0.00	\$128.65	Value Change	10/19/2017
BH MEDIA GROUP HOLDINGS INC	1314 DOUGLAS ST APT 1500	OMAHA	NE	68102	2015	0003402967-2015-2015-0000-01	DOWNTOWN WS BUS DIST	\$194.77	\$0.00	\$0.00	\$0.00	\$194.77	Value Change	10/19/2017
KERNERSVILLE HOUSING	PO BOX 26405	GREENSBORO	NC	27404-6405	2017	0001264128-2017-2017-0000-01	KERNERSVILLE	\$1,502.69	\$0.00	\$0.00	\$0.00	\$1,502.69	Value Change	10/31/2017
ROYAL HOMES OF NORTH CAROLINA LLC	3929 TINSLEY DR SUITE 104	HIGH POINT	NC	27265	2017	0003565154-2017-2017-0000-01	KERNERSVILLE	\$251.75	\$0.00	\$0.00	\$0.00	\$251.75	Adjustment	10/17/2017
ROYAL HOMES OF NORTH CAROLINA LLC	3929 TINSLEY DR SUITE 104	HIGH POINT	NC	27265	2017	0003565156-2017-2017-0000-01	KERNERSVILLE	\$262.28	\$0.00	\$0.00	\$0.00	\$262.28	Adjustment	10/17/2017
SOMERSET ESTATES LLC	PO BOX 265	ROSSVILLE	GA	30741-0265	2017	0003566172-2017-2017-0000-01	KERNERSVILLE	\$551.73	\$0.00	\$0.00	\$0.00	\$551.73	Value Change	10/31/2017
STAFFORD CONSTRUCTION CO LLC	POST OFFICE BOX 857	LEWISVILLE	NC	27023	2017	0001348925-2017-2017-0000-01	LEWISVILLE FIRE DIST	\$393.36	\$0.00	\$0.00	\$0.00	\$393.36	Adjustment	10/18/2017
TRUE HOMES LLC	2649 BREKONRIDGE CENTRE DR	MONROE	NC	28110	2017	0003565352-2017-2017-0000-01	RURAL HALL	\$334.49	\$0.00	\$0.00	\$0.00	\$334.49	Adjustment	10/30/2017
								<u>\$48,001.72</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$48,001.72</u>		

2013-2014	\$3,570.62
2014-2015	\$6,458.68
2015-2016	\$9,431.91
2017-2018	<u>\$28,540.51</u>
	\$48,001.72

Forsyth	\$28,291.45
Forsyth Late List	\$0.00
Winston	\$16,413.97
Winston Late List	\$0.00
Kernersville	\$2,568.45
Kernersville Late List	\$0.00
Rural Hall	\$334.49
Rural Hall Late List	\$0.00
Fire District	\$393.36
Fire District Late List	<u>\$0.00</u>
	\$48,001.72

M E M O R A N D U M

DATE: NOVEMBER 3, 2017
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$28,291.45, including applicable interest, refunds of municipal taxes totaling \$19,316.91, including applicable interest, and refunds of fire taxes totaling \$393.36, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/tcl