

FORSYTH COUNTY

BOARD OF COMMISSIONERS

MEETING DATE: NOVEMBER 24, 2014 AGENDA ITEM NUMBER: 9

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$719.90

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS: Recommend Approval

SUMMARY OF INFORMATION:

In accordance with G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: *J. Dudley Clatts, Jr.* COUNTY MANAGER DATE: November 20, 2014

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers having in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts having been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2014 - 2015	\$719.90
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; and

WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

NOW, THEREFORE, BE IT RESOLVED by the Board of Commissioners of Forsyth County that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$386.72, including applicable interest.

BE IT FURTHER RESOLVED that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$333.18, including applicable interest.

Adopted this the 24th day of November 2014.

M E M O R A N D U M

DATE: NOVEMBER 4, 2014
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$386.72, including applicable interest, and refunds of municipal taxes totaling \$333.18, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/arw

Name	Address_1	Address_2	Address_3	Bill_Num	PlateNum	Status	Refund_Reason	Tax_District	Levy_Type	NetChange	NetChange	NetChange	RefundAmount
WAKE FOREST UNI FACILITIES MANAGEMENT	PO BOX 7286		WINSTON SALEM, NC 27109	22622572	BC8855	AUTHORIZED	Exempt Property	FC	Tax	(\$70.10)	(\$3.51)	(\$73.61)	\$143.78
WAKE FOREST UNI FACILITIES MANAGEMENT	PO BOX 7286		WINSTON SALEM, NC 27109	22622572	BC8855	AUTHORIZED	Exempt Property	WS	Tax	(\$51.83)	(\$2.59)	(\$54.42)	\$143.78
WAKE FOREST UNI FACILITIES MANAGEMENT	PO BOX 7286		WINSTON SALEM, NC 27109	22622572	BC8855	AUTHORIZED	Exempt Property	WS	Vehicle Fee	(\$15.00)	(\$0.75)	(\$15.75)	\$143.78
WAKE FOREST UNIVERSITY	PO BOX 7286	ATTN JIM MONTGOMERY	WINSTON SALEM, NC 27109	21734948	CLN7064	AUTHORIZED	Exempt Property	FC	Tax	(\$107.02)	\$0.00	(\$107.02)	\$202.64
WAKE FOREST UNIVERSITY	PO BOX 7286	ATTN JIM MONTGOMERY	WINSTON SALEM, NC 27109	21734948	CLN7064	AUTHORIZED	Exempt Property	WS	Tax	(\$80.62)	\$0.00	(\$80.62)	\$202.64
WAKE FOREST UNIVERSITY	PO BOX 7286	ATTN JIM MONTGOMERY	WINSTON SALEM, NC 27109	21734948	CLN7064	AUTHORIZED	Exempt Property	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$202.64
WAKE FOREST UNIVERSITY HEALTH SCIENCES	MEDICAL CENTER BLVD		WINSTON SALEM, NC 27157	17594494	AFR6691	AUTHORIZED	Exempt Property	FC	Tax	(\$127.63)	\$0.00	(\$127.63)	\$254.39
WAKE FOREST UNIVERSITY HEALTH SCIENCES	MEDICAL CENTER BLVD		WINSTON SALEM, NC 27157	17594494	AFR6691	AUTHORIZED	Exempt Property	WS	Tax	(\$101.76)	\$0.00	(\$101.76)	\$254.39
WAKE FOREST UNIVERSITY HEALTH SCIENCES	MEDICAL CENTER BLVD		WINSTON SALEM, NC 27157	17594494	AFR6691	AUTHORIZED	Exempt Property	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$254.39
YADIRA RUFINO NERI	5016 OLDE VILLAGE LN	LOT 86	WINSTON SALEM, NC 27106	21082522	CE18627	AUTHORIZED	Over Assessment	FC	Tax	(\$68.46)	\$0.00	(\$68.46)	\$119.09
YADIRA RUFINO NERI	5016 OLDE VILLAGE LN	LOT 86	WINSTON SALEM, NC 27106	21082522	CE18627	AUTHORIZED	Over Assessment	WS	Tax	(\$50.63)	\$0.00	(\$50.63)	\$119.09
Tax_District_Summary	District_Type_Summary	Net_Change_Summary	Sum_Net_Change_Summary										
FC	COUNTY	(\$386.72)	(\$719.90)										
WS	CITY	(\$333.16)	(\$719.90)										
County	Refund_Time_Period	Refund_Fiscal_Year	Refund_Types	Report_Run_Date									
Forsyth	October	2014 - 2015	Adjustment >= \$100	11/3/2014 17:48									