

# FORSYTH COUNTY

## BOARD OF COMMISSIONERS

MEETING DATE: JUNE 22, 2015 AGENDA ITEM NUMBER: 21

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$1,201.45

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS: Recommend Approval

### SUMMARY OF INFORMATION:

In accordance with G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS:  YES  NO

SIGNATURE: *J. Dudley Alton, Jr.* DATE: June 18, 2015  
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY  
THE TAX ASSESSOR/COLLECTOR**

**WHEREAS**, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

**WHEREAS**, the taxpayers having in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts having been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

**WHEREAS**, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2014 - 2015	\$1,201.45
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; and

**WHEREAS**, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

**NOW, THEREFORE, BE IT RESOLVED** by the Board of Commissioners of Forsyth County that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$370.69, including applicable interest.

**BE IT FURTHER RESOLVED** that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$830.76, including applicable interest.

Adopted this the 22<sup>nd</sup> day of June 2015.

**May VTS Refunds Over \$100**

BusinessName	Address_1	Address_3	Refund_Reason	Tax_District	Levy_Type	NetChangeTotal	RefundAmount
BANNER, KEITH	PO BOX 54	GERMANTON, NC 27019	Situs error	FC	Tax	\$0.00	\$141.06
BANNER, KEITH	PO BOX 54	GERMANTON, NC 27019	Situs error	WS	Tax	(\$153.32)	\$141.06
BANNER, KEITH	PO BOX 54	GERMANTON, NC 27019	Situs error	WS	Vehicle Fee	(\$15.00)	\$141.06
BANNER, KEITH	PO BOX 54	GERMANTON, NC 27019	Situs error	SUFD	Tax	\$27.26	\$141.06
GORDON, ROGER	6395 NOLICHUCKY DR	WALKERTOWN, NC 27051	Situs error	FC	Tax	\$0.00	\$175.60
GORDON, ROGER	6395 NOLICHUCKY DR	WALKERTOWN, NC 27051	Situs error	WS	Tax	(\$194.89)	\$175.60
GORDON, ROGER	6395 NOLICHUCKY DR	WALKERTOWN, NC 27051	Situs error	WS	Vehicle Fee	(\$15.00)	\$175.60
GORDON, ROGER	6395 NOLICHUCKY DR	WALKERTOWN, NC 27051	Situs error	WAFD	Tax	\$34.29	\$175.60
HUNT, HENRY	3410 LAUREL LN	WINSTON SALEM, NC 27101	Over Assessment	FC	Tax	(\$74.19)	\$130.08
HUNT, HENRY	3410 LAUREL LN	WINSTON SALEM, NC 27101	Over Assessment	WS	Tax	(\$55.89)	\$130.08
JUSTICE, JUDDIE	6770 SHADYSIDE LN	TOBACCOVILLE, NC 27050	Situs error	FC	Tax	\$0.00	\$122.04
JUSTICE, JUDDIE	6770 SHADYSIDE LN	TOBACCOVILLE, NC 27050	Situs error	TO	Tax	\$13.38	\$122.04
JUSTICE, JUDDIE	6770 SHADYSIDE LN	TOBACCOVILLE, NC 27050	Situs error	WS	Tax	(\$144.50)	\$122.04
JUSTICE, JUDDIE	6770 SHADYSIDE LN	TOBACCOVILLE, NC 27050	Situs error	WS	Vehicle Fee	(\$15.00)	\$122.04
JUSTICE, JUDDIE	6770 SHADYSIDE LN	TOBACCOVILLE, NC 27050	Situs error	ORFD	Tax	\$24.08	\$122.04
MAHRLE, STEVEN	106 TOM CT	KERNERSVILLE, NC 27284	Military	FC	Tax	(\$296.50)	\$525.91
MAHRLE, STEVEN	106 TOM CT	KERNERSVILLE, NC 27284	Military	KE	Tax	(\$224.41)	\$525.91
MAHRLE, STEVEN	106 TOM CT	KERNERSVILLE, NC 27284	Military	KE	Vehicle Fee	(\$5.00)	\$525.91
MICHALSON, KRISTOFER	953 PEACHTREE MEADOWS CIR	KERNERSVILLE, NC 27284	Situs error	FC	Tax	\$0.00	\$106.76
MICHALSON, KRISTOFER	953 PEACHTREE MEADOWS CIR	KERNERSVILLE, NC 27284	Situs error	WS	Tax	(\$102.17)	\$106.76
MICHALSON, KRISTOFER	953 PEACHTREE MEADOWS CIR	KERNERSVILLE, NC 27284	Situs error	WS	Vehicle Fee	(\$15.00)	\$106.76
MICHALSON, KRISTOFER	953 PEACHTREE MEADOWS CIR	KERNERSVILLE, NC 27284	Situs error	GRFD	Tax	\$10.41	\$106.76

Tax_District_Summary	District_Type_Summary	Net_Change_Summary	Sum_Net_Change_Summary
FC	COUNTY	(\$370.69)	(\$1,201.45)
KE	CITY	(\$229.41)	(\$1,201.45)
TO	CITY	\$13.38	(\$1,201.45)
WS	CITY	(\$710.77)	(\$1,201.45)
GRFD	FIRE	\$10.41	(\$1,201.45)
ORFD	FIRE	\$24.08	(\$1,201.45)
SUFD	FIRE	\$27.26	(\$1,201.45)
WAFD	FIRE	\$34.29	(\$1,201.45)

County	Refund_Time_Period	Refund_Fiscal_Year	Refund_Types	Refund_Statu	Report_Run_Date
Forsyth	May	2014 - 2015	Adjustment >= \$100	AUTHORIZED, #####	

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## M E M O R A N D U M

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**DATE:** JUNE 1, 2015  
**TO:** Dudley Watts  
County Manager  
**FROM:** John T. Burgiss  
Tax Assessor/Collector  
**RE:** Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$370.69 including applicable interest, and refunds of municipal taxes totaling \$830.76 including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

  
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John Burgiss, RES  
Assessor/Collector

JTB/arw