

# FORSYTH COUNTY

## BOARD OF COMMISSIONERS

MEETING DATE: MARCH 28, 2016 AGENDA ITEM NUMBER: 15

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$1,476.61

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS: Recommend Approval

### SUMMARY OF INFORMATION:

In accordance with the provisions of N.C.G.S. 105-381, the Forsyth County Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS:  YES  NO

SIGNATURE: *J. Dudley Watts, Jr.* COUNTY MANAGER DATE: March 23, 2016

**RESOLUTION APPROVING REFUNDS BY  
THE TAX ASSESSOR/COLLECTOR**

**WHEREAS**, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

**WHEREAS**, the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

**WHEREAS**, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2015 – 2016	\$1,476.61
-------------	------------

**WHEREAS**, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

**NOW THEREFORE, BE IT RESOLVED** by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$810.26, including applicable interest.

**BE IT FURTHER RESOLVED**, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$666.35, including applicable interest.

Adopted this the 28<sup>th</sup> day of March 2016.

---

## M E M O R A N D U M

---

DATE: MARCH 1, 2016  
TO: Dudley Watts  
County Manager  
FROM: John T. Burgiss  
Tax Assessor/Collector  
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$810.26, including applicable interest, and refunds of municipal taxes totaling \$666.35, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES  
Assessor/Collector

JTB/arw

BusinessName	Address_1	Address_3	District	Levy_Type	NetChange	Interest	Total	Refund
DAVIDSON COUNTY TAX	PO BOX 1617	LEXINGTON, NC 27293	FC	Tax	(\$155.96)	\$0.00	(\$155.96)	\$291.50
DAVIDSON COUNTY TAX	PO BOX 1617	LEXINGTON, NC 27293	WS	Tax	(\$120.54)	\$0.00	(\$120.54)	\$291.50
DAVIDSON COUNTY TAX	PO BOX 1617	LEXINGTON, NC 27293	WS	Vehicle Fer	(\$15.00)	\$0.00	(\$15.00)	\$291.50
JOHN J OCONNOR CPO, INC	900 S HAWTHORNE RD	WINSTON SALEM, NC 27103	FC	Tax	(\$142.39)	\$0.00	(\$142.39)	\$252.45
JOHN J OCONNOR CPO, INC	900 S HAWTHORNE RD	WINSTON SALEM, NC 27103	WS	Tax	(\$110.06)	\$0.00	(\$110.06)	\$252.45
JOHN J OCONNOR CPO, INC	900 S HAWTHORNE RD	WINSTON SALEM, NC 27103	WS	Vehicle Fer	\$0.00	\$0.00	\$0.00	\$252.45
MILLEN, PAULA MARIE	5637 FAIRWAY FOREST DR	WINSTON SALEM, NC 27105	FC	Tax	(\$87.90)	\$0.00	(\$87.90)	\$155.84
MILLEN, PAULA MARIE	5637 FAIRWAY FOREST DR	WINSTON SALEM, NC 27105	WS	Tax	(\$67.94)	\$0.00	(\$67.94)	\$155.84
MONTGOMERY, SAMANTHA ANN	2386 WHITEHORN RD	KERNERSVILLE, NC 27284	FC	Tax	(\$8.82)	\$0.00	(\$8.82)	\$124.11
MONTGOMERY, SAMANTHA ANN	2386 WHITEHORN RD	KERNERSVILLE, NC 27284	WS	Tax	(\$122.89)	\$0.00	(\$122.89)	\$124.11
MONTGOMERY, SAMANTHA ANN	2386 WHITEHORN RD	KERNERSVILLE, NC 27284	WS	Vehicle Fer	(\$15.00)	\$0.00	(\$15.00)	\$124.11
MONTGOMERY, SAMANTHA ANN	2386 WHITEHORN RD	KERNERSVILLE, NC 27284	HOFD	Tax	\$22.60	\$0.00	\$22.60	\$124.11
MORRIS, TONYA ELAINE	8140 VANCE RD	KERNERSVILLE, NC 27284	FC	Tax	(\$88.52)	\$0.00	(\$88.52)	\$104.26
MORRIS, TONYA ELAINE	8140 VANCE RD	KERNERSVILLE, NC 27284	PGFD	Tax	(\$15.74)	\$0.00	(\$15.74)	\$104.26
QUENGA, CAROL LYNNE	1084 CANYON DR	RURAL HALL, NC 27045	FC	Tax	(\$165.44)	\$0.00	(\$165.44)	\$234.68
QUENGA, CAROL LYNNE	1084 CANYON DR	RURAL HALL, NC 27045	RH	Tax	(\$69.24)	\$0.00	(\$69.24)	\$234.68
THE NORTH CAROLINA EYE BANK INC	3900 WESTPOINT BLVD STE F	WINSTON SALEM, NC 27103	FC	Tax	(\$160.09)	(\$8.00)	(\$168.09)	\$313.77
THE NORTH CAROLINA EYE BANK INC	3900 WESTPOINT BLVD STE F	WINSTON SALEM, NC 27103	WS	Tax	(\$123.74)	(\$6.19)	(\$129.93)	\$313.77
THE NORTH CAROLINA EYE BANK INC	3900 WESTPOINT BLVD STE F	WINSTON SALEM, NC 27103	WS	Vehicle Fer	(\$15.00)	(\$0.75)	(\$15.75)	\$313.77

Tax_District_Summary	District_Type_Summary	Net_Change_Summary	Summary
FC	COUNTY	(\$817.12)	(\$1,476.61)
RH	CITY	(\$69.24)	(\$1,476.61)
WS	CITY	(\$597.11)	(\$1,476.61)
HOFD	FIRE	\$22.60	(\$1,476.61)
PGFD	FIRE	(\$15.74)	(\$1,476.61)